

OMKAR OVERSEAS LTD.

(A Government recognised Export House)

CIN: L51909GJ1994PLC023680

Regd. Office : 212. New Cloth Market. Ahmedabad-380 002.

Works Survey NO, 303, Isanpur. Vatva Road, Nard. Ahmedabad - 382 405. (INDIA)

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Website: www.omkaroverseasltd.com

OOL /SE/2020/C-19

May 12, 2020

To,
The Manager, Listing
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Sub: Non-applicability of Corporate Governance Report for the Quarter and Year ended on 31st March, 2020.

Ref: Regulation 15 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Company Code: BSE: 531496

This has reference to compliance of Regulation 15 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the quarter and year ended on 31st March, 2020.

With regard to same, we would like to draw your kind attention that the paid up equity share capital of the company does not exceed rupees Ten Crore and Net Worth does not exceed rupees Twenty Five Crore. Hence the company is not required to submit Corporate Governance Report for the quarter and year ended on 31st March, 2020. Since exempted under Regulation 15(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, pursuant to the guidelines issued by BSE Limited for submissions of documents on respective Portals in the wake of CoVID-19 virus and following the Work from Home Policy, we are submitting the disclosure in "SD mode" to the Exchanges.

You are requested to please take note of the same and arrange for updation of records accordingly.

Thanking You,

Faithfully Yours,

FOR OMKAR OVERSEAS LIMITED

SD/-

RAMESH DEORA
DIRECTOR & CEO
DIN : 01135440