

OMKAR OVERSEAS LTD.

Email: omkaroverseas212@gmail.com

CIN: L51909GJ1994PLC023680

Fax No.: 91-79-25732986, 25732981-85

OOL/SE/2015/P35/ January 12, 2016

Date:

To. The Manager, Listing **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

Dear Sir,

Sub: Reconciliation of Share Capital Audit - 31.12.2015 Ref: Company Code: BSE: 531496.

With regard to above please find enclosed herewith Reconciliation of Share Capital Audit for the quarter ended as on 31st December, 2015.

You are requested to kindly find the above in order and take the same on your record.

Thanking You,

Faithfully Yours,

FOR OMKAR OVERSEAS LIMITED

AUTHORISED SIGNATORY

Encl: As Stated



UMESH VED & ASSOCIATES

Company Secretaries

304, Shoppers Plaza-V, Opp. Municipal Market, C. G. Road, Navrangpura, Ahmedabad - 380 009. Telefax: (O) +91 79 30024153/ 30070889-90 • Mobile +91 98250 35998

E mail : info@umeshvedcs.com, umeshvedcs.office@airtelmail.in • Website : www.umeshvedcs.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1 2	For Quarter Ended ISIN	31.12.2015 INE680D01015
3	Face Value Name of the Company	₹ 10/- OMKAR OVERSEAS LTD
5	Registered Office	212, New Cloth Market, O/s. Raipur Gate, Ahmedabad : 380 002
6	Correspondence Address	As Above.
7	Telephone & Fax No	(079) 25732981 Fax: (079) 25732974
8	E mail Address	omkaroverseas212@gmail.com
9	Names of Stock Exchanges where the Company's	BSE Ltd

Securities are Listed

SR NO.	PARTICULARS	NO. SHARES CAPITAL	% OF TOTAL ISSUED
10	Issued Capital	5000000	100.00%
11	Listed Capital		
	BSE Ltd	5000000	100.00%
12	Held in Demateriliased form in CDSL	2,718,637	54.37%
13	Held in Demateriliased form in NSDL	1,983,463	39.67%
14	Physical	297900	5.96%
15	Total No. Shares (12+13+14)	5000000	100.00%
16	Reason for Difference if any,	N.A.	N.A.

17. Certifying details of changes in share capital during the quarter under consideration as per table below:

Particulars No. of Shares	Applied/Not Applied for Listing	Listed	Wheth	Whe	In Pre
	20.0	on	er	ther	Apper.
	W	Stock	intima	intim	Pending
	12	Excha	ted to	ated	at SE
		nge	CDSL	to	
				NSD	
				L	
	VED & ASS. N.A.				

Continuation Sheet

18. Register of members is up dated

19. Reference of previous quarter with regard to excess dematerialised shares if any : - N.A.

20. Has the Company Resolved the Matter mentioned in point No. 19 above in the current quarter? if not, reasons. Why?:- N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests

pending beyond 21 days with the reason for delay :-

Total No. Of Requests	No. Of Requests	No. Of Shares	Reason For Delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of

the Company

23 Name, Address, Tel No. & Reg.No. of the Auditor

Phone: 079-25732981

Mr. Ramesh Deora

Umesh Ved & Associates 304, Shoppers Plaza V, Opp. Municipal Market, C.G. Road, Navrangpura, Ahmedabad-380009 Tel No. 079-30024153

24 Appointment of common agency for share registry work 303, 3rd Floor,

Link Intime (India) Pvt. Ltd.

Shoppers Plaza V,

Opp. Municipal Market, Off. C.G. Road, Navrangpura,

Ahmedabad-380009.

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting From Stock Exchange, Company changed its name etc.):- N.A.

Place:

Ahmedabad

Date:

12.01.2016

Umesh Ved Proprietor

For Umesh Ved & Associates

mah H. Veal

Company Secretaries

F.C.S. No - 4411, C.P. No. - 2924