

OMKAR OVERSEAS LIMITED

Registered Office- 304, Shoppers Plaza-V, Govt Servant Co-Op Hsg Soc, Opp. Municipal Market, C.G. Road, Navrangpura, Ahmedabad, Gujarat - 380009

Phone No.: 079 - 40326082/48904153

E-mail: omkaroverseas212@gmail.com

Website: www.omkaroverseasltd.com

CIN: L51909GJ1994PLC023680

OOL/SE/2022-23/P54

Date: 21.01.2023

To,
BSE Limited,
Listing Compliance Monitoring Cell,
24th Floor, P.J. Towers,
Dalal Street, Mumbai -400001

Sub: Submission of application for Reclassification under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Dear sir/madam,

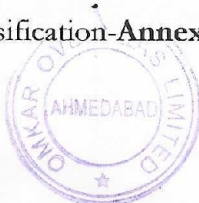
The Company was in receipt of a request from Mr. Champalal Gopiram Agarwal and Ms. Pooja Sumit Agarwal, promoters of the Company, seeking reclassification from promoter category to public category under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

The shareholders of the Company in its meeting held on 16th January, 2023 has approved the reclassification as requested subject to the approval of BSE Limited.

The Company is making an application under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 to your good office for seeking reclassification of said promoters into public category.

In this matter, the following documents are being submitted to your good office for your kind approval:

1. Company application for Reclassification-**Annexure I;**
2. Certified true copy of the board resolution approving the reclassification application-**Annexure II;**
3. Copy of notice sent to shareholders seeking their approval inter-alia including the views of the Board on the application made by the promoter seeking reclassification- **Annexure III;**
4. Proceeding of EGM held for considering the reclassification with outcome (voting results) and certified true copy of resolution passed by members- **Annexure IV;**
5. Latest quarter pre-reclassification shareholding pattern- **Annexure V;**
6. Latest quarter pre-reclassification shareholding pattern- **Annexure VI;**
7. Undertaking by the Company Secretary for Reclassification under Reg. 31A of Listing Regulation -**Annexure VII;**
8. Undertaking from promoters seeking reclassification- **Annexure VIII;**
9. Relationship of the outgoing promoter with the board of directors of the Company- **Annexure IX;**
10. List of promoters seeking reclassification-**Annexure X;**



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11. Certified true copy of request for re-classification made by the promoter-**Annexure XI**;
12. Inter se relationship of promoters seeking reclassification- **Annexure XII**;
13. Copies of self-attested PAN of the outgoing promoters- **Annexure XIII**;
14. Chronology of Events for Reclassification under Regulation 31A of SEBI (LODR) Regulations, 2015- **Annexure XIV**; and
15. Proof of payment of Rs. 59,000/- (Rupees Fifty-nine Thousand) paid towards processing fees- **Annexure XV**.

We hereby request you to kindly process our application for reclassification of promoter as public under Regulation 31A of Listing Regulations 2015 and grant your approval.

Yours Faithfully,

For Omkar Overseas Limited



Ramesh Deora
CEO & Director
DIN: 01135440

Contact Number: 079 – 40326082/48904153
E-mail ID: omkaroverseas212@gmail.com

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A) Company application for Reclassification

Date: 21.01.2023

To,
BSE Limited,
Listing Compliance Monitoring Cell,
24th Floor, P.J. Towers,
Dalal Street, Mumbai -400001

Sub: Application for Reclassification under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

The Company was in receipt of a request from Mr. Champalal Gopiram Agarwal and Ms. Pooja Sumit Agarwal, promoters of the Company, seeking reclassification as public under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

In addition to BSE Limited, Company is not listed on any other stock exchange in India.

Please find enclose herewith the details of RTGS/ NEFT Payment made towards processing fees of Rs.50,000 + 9000 GST (18%).

We hereby request you to kindly process the application for reclassification of promoter as public under Regulation 31A of Listing Regulations 2015 and grant your approval.

In case of any query, please contact the following person:

Name: Ms. Jinal Shah

Designation: Company Secretary

E-mail ID: omkaroverseas212@gmail.com

Cell No: +91 9825035998

Telephone No: 079 26464153

Yours Faithfully,

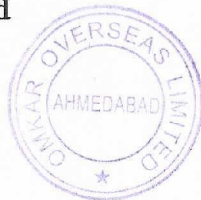
For Omkar Overseas Limited

Ramesh Deora
CEO & Director

DIN: 01135440

Contact Number: 079 – 40326082/48904153

E-mail ID: omkaroverseas212@gmail.com



Account Statement For Account:1960002100067637

Branch Details

Branch Name: AHMEDABAD, VINIJA BHAWAN
Bank Address: OPP DB SCHOOL
KANKARIYA
City: AHMEDABAD
Pin: 380022
IFSC Code: PUNB0196000
MICR Code: 380024015

Customer Details

Customer Name: OMKAR OVERSEAS LTD
Joint Account Holder 1:

Joint Account Holder 2:

Joint Account Holder 3:

Customer Address: 212 NEW CLOTH MARKET

City: AHMEDABAD

Pin: 380002

Nominee :

Statement Period : 19/01/2023 to 19/01/2023

Transaction Date	Cheque Number	Withdrawal	Deposit	Balance	Narration
19/01/2023	023176	59,000.00		1,22,754.18 Cr.	NEFT_OUT:PUNBH23019027244/BSE LIMITED /ICIC0000104/BSEL07081
19/01/2023		5.61		1,81,754.18 Cr.	NEFT_CHRG:PUNBH23019027244/ICIC0000104/BS EL07081

Unless constituent notifies the bank immediately of any discrepancy found by him in his statement of Account, it will be taken that he has found the account correct.

*COMPUTER GENERATED ENTERIES SHOWN IN THE STATEMENT OF ACCOUNT DO NOT REQUIRE ANY AUTHENTICATION / INITIAL FROM THE BANK OFFICIAL.PLEASE DO NOT ACCEPT ANY MANUAL ENTRY IN YOUR COMPUTER GENERATED STATEMENT OF ACCOUNT

* PLEASE ENSURE THAT ALL THE CHEQUE LEAVES IN YOUR CUSTODY ARE DULY BRANDED WITH YOUR 16 DIGITS ACCOUNT NUMBER

* CUSTOMERS ARE REQUESTED IN THEIR OWN INTEREST NOT TO ISSUE CHEQUES WITHOUT ADEQUATE CLEAR FUNDS /ARRANGEMENTS. SUCH CHEQUES CAN BE RETURNED WITHOUT MAKING ANY FURTHER REFERENCE TO THEM.

* PLEASE MAINTAIN MINIMUM AVERAGE BALANCE,TO AVOID LEVY OF CHARGES.

*Pls note Penal interest may be charged in loan accounts due to financial reasons such as over drawings, non receipt of install on the rates prescribed by bank from time to time and for non financial reasons like non submission of , QMS forms, non adherence to terms and conditions etc.

Abbreviations are as under:

BR: Branch Name , Csh: Cash , Clg: Clearing , ISO: Inter Sol(##)

QAB: Quarterly Average Balances , LF Chg: Ledger Folio Charges , Intt: Interest , Chrg: Charges

Ret:Returning , Chq: Cheque , SI: Standing Instruction , Slt Stmt: Stock Statement , Trf: Transfer , POSP:POINT OF SALE

