OMKAR OVERSEAS LIMITED

OMKAR OVERSEAS LIMITED
Registered Office- 304, Shoppers Plaza-V, Govt Servant Co-Op Hsg Soc, Opp. Municipal Market, C.G. Road, Navrangpura, Ahmedabad,
Gujarat - 380009
Phone No.: 079 – 40326082/48904153
E-mail: omkaroverseas212@gmail.com Website: www.omkaroverseasItd.com
CIN: L51909GJ1994PLC023680

 $[Post\ Shareholding\ Pattern\ under\ Regulation\ 31\ of\ \textbf{SEBI}\ (Listing\ Obligations\ and\ Disclosure\ Requirements)\ Regulations, 2015$

1.	Name of Listed Entity: Omkar Overseas Limited	
2.	Scrip Code/Name of Scrip/Class of Security: 531496	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a. If under 31(1)(b) then indicate the report for Quarter ending	
	b. If under 31/11(c) then indicate date of allotment/extinguishment	
1.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	Yes	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

 $^{^{\}star}\ \text{If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible}$ Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Omkar Overseas Limited Table I - Summary Statement holding of specified securities No. of Sharehold Sharehold Shares ing, as a Number of Shares ing as a % Number of Voting Rights held in each class Underlyin % Number of Locked in pledged or otherwise of total of securities assuming shares encumbered no. of No. of No. of Outstandi full Number No. of Partly shares shares conversio of equity fully paid paid-up No of Voting Rights underlyin (calculate convertible n of As a % of As a % of shares Nos. of up equity equity Total nos. d as per Total as a convertibl total total held in sharehold shares shares Depositor shares SCRR. % of securities Shares Shares demateriai Category Category of shareholder held held y Receipts held 1957) Class eg: X Class eg: y Total (A+B+C) (including securities No. (a) held(b) held(b) lised form (1) (111) (IV) (V) (VI) (VII) = (VIII) As a (IX) (X) (XI)= (xm) (XIII) Promoter & Promoter Group [XIV] 0 0.0000 0 0 5000000 100.0000 5000000 0 alo 0.0000 0.0000 Public 2890 4898100 101900 0 5000000 100 0 (C1) 100 0 0.0000 NA NA 4702800 Non Promoter - Non Public 0.0000 NA NA Shares Underlying DRs 0.0000 0.0000 0.0000 0 0.0000 NA NA Shares Held By Employee Trust 0.0000 0.0000 0.0000 0 0.0000 NA NA Total 2890 4898100 101900 0 5000000 100,0000 5000000 0 5000000 100,0000 0 100,0000 0 0.0000 0.0000 4702800 Omkar Overseas Limited Table II - Statement showing shareholding pattern of the Promoter and Promoter Group Charac ing, as a Number of Shares Underlyin % Number of Voting Rights held in each class Number of Locked in pledged or otherwise Sharehold assuming shares of securities encumbered ing % Outstandi full calculated No. of conversion of equity Partly No of Voting Rights as per convertible n of shares SCRR. fully paid paid-up underivin Total as a convertibl As a % of As a % of held in up equity equity Total nos. 1957 As a % of Total securities e total total demateri sharehold shares shares Class eg: Depositor shares % of Voting (including securities Shares Shares alised Category & Name of the shareholders Entity Type held held are y Receipts held (A+B+C2) X Class eg: y Total Rights Warrants) (as a No. (a) held(b) held(b) form [IV] (V) (VI) (VII) = (VIII) As a (IX) (X) (XI)= (XII) (XIV) Indian Individuals / Hindu Undivided Family 0 0.0000 0 0.0000 Central Government / State Government(s) 0 D 0.0000 0 0.0000 0.0000 0.0000 0 0.0000 Financial Institutions / Banks 10 0.0000 0.0000 0.0000 0 0.0000 0.0000 Any Other (Specify) n 0.0000 0.0000 0.0000 0.0000 0.0000 Sub Total (A)(1) 0 0 0.0000 0 n 0.0000 D Fareign Individuals (Non-Resident Individuals / Foreign Individuals) 0.0000 0.0000 0.0000 0.0000 0.0000 Government 0.0000 0 0.0000 0 0.0000 0.0000 0.0000 0 Institutions 0.0000 0.0000 0 0.000 0.0000 0,0000 Foreign Portfolio Investor 0.0000 0.0000 0.0000 0.0000 0.0000 Any Other (Specify) 0.0000 0.0000 0.0000 0.0000 0.0000 Sub Total (A)(2) 0.0000 0 0,0000 0.0000 0.0000 0.0000 Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) 0.0000

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Omkar Overseas Limited Table III - Statement showing shareholding pattern of the Public shareholder Sharehold Charge ing as a Number of Shares Sharehold Number of Voting Rights held in each class Underlyin Number of Locked in pledged or otherwise ing % assuming shares of securities encumbered Sub-categorization of shares No. of calculated Outerandi full of equity No. of Partly shares asper conversion Shareholding(No. of shares) shares fully paid paid-up underlyln SCRR, No of Voting Rights Total ac a convertible a of As a % of As a % of held in under Nos. of up equity equity Total nos. 1957 As a % of Total convertibl total total Subdomater Corb. sharehold shares charac Depositor shares 95 of Class ee: Voting securities Shares Shares alised category(i category(i category(i Category & Name of the shareholders held held v Receipts held (A+R+C2) Class eg: v Total Rights (including securities No. (a) held(b) No. (a) held(b) form m (11) (10) (IV) (VI) (VII) = (VIII) As a (V) (IX) (X) (XI)= Institutions (Domestic) OXIA (XIII) (XIV) (XV) Mutual Fund 0 0.0000 0 0.0000 0.0000 0.0000 NA NΔ Venture Capital Funds 0.0000 D 0.0000 0.0000 0,0000 NA Alternate Investment Funds 0 0.0000 0 0.0000 D 0.0000 0.000D NA MA Banks n 0.0000 a noon 0.0000 0,0000 NA NA Insurance Companies n 0.0000 0.0000 0,0000 0.0000 NA NA Provident Funds/ Pension Funds 0.0000 0.0000 0.0000 n coon NA NA Asset Reconstruction Companies 0.0000 0.0000 0,0000 0.0000 NA NA Sovereign Wealth Funds 0,0000 0.0000 0.0000 0.0000 NA NA NBFCs registered with RBI 0.0000 0.0000 0.0000 0.0000 NA Other Financial Institutions 0.0000 0.0000 0.0000 NA 0.0000 NA Any Other (Specify) 0.0000 0.0000 0.0000 0 0.0000 NA Sub Total (B)(1) 0.0000 0.0000 0.0000 0.0000 NΑ NΔ Institutions (Foreign) Foreign Direct Investment 0.0000 0.0000 0.0000 0.0000 NΔ NA Foreign Venture Capital Investors 0.0000 0.0000 0.0000 0.0000 NA NA Sovereign Wealth Funds 0.0000 0.0000 0 0,0000 Foreign Partfolio Investors Category ! 0.0000 NA NA 0,0000 0.0000 0 0.0000 0.0000 NA NA Foreign Portfolio investors Category II 0.0000 0.0000 0 0.0000 0.0000 NA NA Overseas Depositories(holding DRs) (balancing figure) 0.0000 0.0000 0.0000 0.0000 NA Any Other (Specify) 0.0000 0 0,0000 0.0000 0.0000 NA NA Sub Total (B)(2) 0.0000 0.0000 0.0000 0,0000 NA NA 0 Central Government/ State Government(s) Central Government / President of India 0 0.0000 0.0000 0 0.0000 0 0.0000 NA NA State Government / Governor 0.0000 0.0000 0,0000 0 0.0000 NA NA D Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter 0.0000 0.0000 0.0000 0.0000 Sub Total (B)(3) 0.0000 0 0.0000 0.0000 0.0000 NA NA lo Non-Institutions 0 0,0000 0 0,0000 0.0000 0.0000 NA NA Associate companies / Subsidiaries 0.0000 0 0.0000 0.0000 0.0000 NA NA Directors and their relatives (excluding Independent Directors and numinee Directors) 0.0000 0.0000 0.0000 0.0000 NA NA Key Managerial Personnel 0.0000 0.0000 0 0.0000 0.0000 NA NA Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) 0.0000 0.0000 0.0000 0.0000 Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', beneficiary', or 'author of the trust" 0.0000 0.0000 0.0000 0.0000 Investor Education and Protection Fund (IEPF) 0.0000 0.0000 0.0000 0,0000 1. Resident individual holding nominal share NA capital up to Rs. 2 lakhs. 2740 2360921 7800 2368721 47,3744 2368721 2368721 47.3744 47.3744 0.0000 2290621 0

	ii. Resident individual holding nominal share	· · · · · ·	1	T -		т —	Т —	т —	1	r .							-					
(h)	capital in excess of Rs. 2 lakhs.		35	1577994	94100	0	1672094	33,4419	1672094		1672094		_		1_							
	Dharmesh Maldevbhai Godhania			100000	0	10 -	100000	2.0000	100000	0	100000	33.4419	0	33.4419	10	0.0000	NA	NA	1452944	0	0	0
	Jyotika Sanjay Kumar			0	94100	n	94100	1.8820	94100	0	94100	2.0000	U	2,0000	0	0.0000	NA	NA	0			
	Kirti Kantilal Mehta	AKSPM3939N		59228	0	n	59228	1.1846	59228	0		1.8820	0	1.8820	0	0.0000	NA	NA	0	<u> </u>		
	M Rama Prasad Reddy	ALXPM8013D		68454	0	n	68454	1.3691	68454	0	59228	1.1846	0	1,1846	0	0.0000	NA	NA	59228			
	Mansoorali Pyarali Hamid .	AAAPH1155P	 	58874	0	0	58874	1.1775	58874	n	68454	1.3691	0	1.3691	0	0.0000	NA	NA	68454			
	Minaxiben P. Shagatwala	DLPP88528D		51601	0	0	51601	1.0320	51601	0	58874	1,1775	0	1.1775	C .	0.0000	NA	NA	58874			
	Rakesh Jayantilal Shah	ACWPJ6235C	 	86099	0	0	86099	1.7220	86099	U	51601	1.0320	<u> </u>	1.0320	10	0,0000	NA	NA	51601			
	Pools Sumit Agarwal	AHHPS0468A		1,89,829	<u>-</u>	0	189829	3.7966	189829	0	86099	1.7220	10	1.7220	0	0,0000	NA	NA	86099			
	Champalal Gopiram Agrawal	AAPPA7695A		1,68,517	n	0	168517	3,3703	168517	0	189829	3.7966	0	3.7966	O	0	NA	NA	189829			
(1)	Non Resident Indians (NRIs)		10	79104	0	n .	79104	1.5821	79104	0	168517	3.3703	0	3.3703	0	0	NA	NA	168517		3	
	Tomley Jose	AHMPJ6788R	1	55031	D.	0	55031	1.1006	55031	10	79104	1.5821	0	1.5821	0	0.0000	NA	NA	79104	0	0	0
(i)	Foreign Nationals		n	0	<u>, </u>		33031	0.0000	55031	0	55031	212000	0	1.1006	0	0.0000	NA	NA	55031			1
(k)	Foreign Companies		0	0	0	0	0		0	0		0.0000	0	0.0000	0	0.0000	NA.	NA	G			
(1)	Bodles Corporate		30	452447	0	-	452447	0.0000	0	0		2.0000	0	0.0000	0	0.0000	NA	NA	0	100		
	Dadima Capital (P) Ltd	AABCD214DE	1	109162	0	0		9.0489 2.1832	452447	0		2.0402	0	9.0489	0	0.0000	NA	NA	452447	0	0	0
	the control of the co	AACCJ55728	1	100000	0	0	100000		109152	0		2,120,044	0	2.1832	0	0.0000	NA.	NA	109162			
		AAMCS7606P	1	95335	0	0	95335	2.0000	100000	0		2.0000	0	2.0000	0	0.0000	NA	NA	100000		ļ	
		AAGC53840K	1	-	0		51878	1.9067	95335			1.9067	0	1.9057	0	0.0000	NA	NA	95335			
(m)	Any Other (Specify)	* 100000101	75		<u> </u>		427634		51878		51878	1.0376	0	1.0376	0	0.0000	NA	NA	51878			
	Hindu Undivided Family		72	426916			426916	8.5527	147-4-7	0	427634	8.5527	0	8,5527	0	0.0000	NA	NA	427634	0	0	0
	Premchand Madanchand	AAHHP5834L							425916	D		8.5383	0	8,5383	0	0.0000	NA	NA	426916	0	0	0
	Clearing Member		3		0		291003		291003			5.8201	0	5.8201	0	0.0000	NA	NA	291003			
	Sub Total (B)(4)		2890	4898100		0			718			0.0144	0	0.0144	0	0.0000	NA	NA	718	0	0	0
	Total Public Shareholding (B)=		2,0,20	*028100	TOTAGO	<u> </u>	5000000	100	5000000	0	5000000	100	0	100	σ	0.0000	NA	NA	4702800	0	0	0
	[B)(1)+(B)(2)+(B)(3)+b(4)		2890	4898100	101900	0_	5000000	100	5000000	0	5000000	100	0	100	a	0.0000	NA .	NA	4702800		_	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%	7
0		- - 	_

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).

- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.

able IV	IV - Statement showing shareholding pattern of the Non Pr	omoter-	Non Public share	nolder					Number of Voting Fights held in each disco					Sharehold ng, asa % assuming	Number of looked in		Number of pledgod or endumber		
			143			H			No of Voti	ng Rights			60000000	full conversio n of					
			Nos of u		Farty xald-a; aquty shares	No of shares underlying 8 Depositor	Total nos.		Chroung			%of	g OUtstandi ng convertible e securities (including	e securities (as a percentag e of diluted		As a facilitatal Shares		As at so; total Shares	Numbe of equit shares held in comate alised
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts		(A+B+C2)		Class eg:		(A+B+C)	Warrants)		No. (a)	held(b)	No. (3)		form
	(f)		(HI) (111)	(IV)	(1)	(VI)	(VII)-	(MII) as a			X)		(X)	(XI)-	- (XE)		XIII)	(30)
	Carstodien/DR Hulder Employee Benefit Trust/Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 5321		0	0	2	0	0	0.0000	0		0	0.0000	0	0.0000	0	0.0000	NA NA	NA NA	0
	Total Non-Promoter- Non Public Shareholding (C)=		0	0	0	0		9.0000	9	c	0	0.0000	0	0.0000	e.	0.0000	NA NA	NA.	0

FOR OMKAR OVERSEAS LIMITED

RAMESH DEORA DIRECTOR & CEO (DIN: 01135440)

