

Annexure- V

OMKAR OVERSEAS LIMITED

Registered Office: 304, Shoppers Plaza-V, Govt Servant Co-op Hsg Soc, Opp. Municipal Market, C.G. Road, Navrangpura, Ahmedabad, GJ -380009

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Website: www.omkaroverseasltd.com CIN: L51909GJ1994PLC023680

[Pre Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

1.	Name of Listed Entity: Omkar Overseas Limited
2.	Scrip Code/Name of Scrip/Class of Security: 531496
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) a. If under 31(1)(b) then indicate the report for Quarter ending b. If under 31(1)(c) then indicate date of allotment/withdrawal
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	Yes	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Omkar Overseas Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos.of shareholders	No.Of fully paid up equity shares held	No.of Partly paid-up equity shares held	NO.of shares underlying Depository Receipts	Total nos. shares held	Sharehold ing as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each Class of securities				No. of Shares Underlyin g Outstand ing convertibl e securities (Including Warrants)	Sharehold ing, as a % assuming full conversio n of convertibl e securities (as a percentag	Number of Locked In shares		Number of Shares pledged or Otherwise encumbered		Number of equity shares held in demateri alised form
								No of Voting Rights			Total as a % Of (A+B+C)			No. (a)	As a % Of total Shares held(b)	No. (a)	As a % Of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=	(VIII) As a	(IX)			(X)	(XI)=	(XII)	(XIII)		(XIV)		
(A)	Promoter & Promoter Group	2	358346	0	0	358346	7.1669	358346	0	358346	7.1669	0	7.1669	0	0.0000	0	0.0000	358346
(B)	Public	2888	4539754	101900	0	4641654	92.8331	4641654	0	4641654	92.8331	0	92.8331	0	0.0000	NA	NA	4344454
(C)	Non Promoter- Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	2890	4898100	101900	0	5000000	100.0000	5000000	0	5000000	100.0000	0	100.0000	0	0.0000	0	0.0000	4702800

Omkar Overseas Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a % of	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a % of Total Voting Rights)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
										No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class: X	Class: Y	Total								
(I)	(II)	(III)	(III)	(IV)	(V)	(VI)	(VII)=	(VIII) As a % of	(IX)	(X)	(X)	(XI)=	(XII)	(XIII)	(XIV)					
1	Indian			2	358346	0	0	358346	7.1669	358346	0	358346	7.1669	0	7.1669	0	0.0000	0	0.0000	358346
(a)	Individuals / Hindu Undivided Family	Promoters	AHHP50458A	1	189829	0	0	189829	3.7966	189829	0	189829	3.7966	0	3.7966	0	0.0000	0	0.0000	189829
	Chamopal Goolram Agarwal	Promoters	AAPPA7695A	1	168517	0	0	168517	3.3703	168517	0	168517	3.3703	0	3.3703	0	0.0000	0	0.0000	168517
(b)	Central Government/ State Government(s)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions/ Banks			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(1)			2	358346	0	0	358346	7.1669	358346	0	358346	7.1669	0	7.1669	0	0.0000	0	0.0000	358346
2	Foreign																			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			2	358346	0	0	358346	7.1669	358346	0	358346	7.1669	0	7.1669	0	0.0000	0	0.0000	358346

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

[1] PAN would not be displayed on website of Stock Exchange(s)

[2] The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Omkar Overseas Limited
Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares			
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Sub-category I	Sub-category II	Sub-category III
									Class: eg: X	Class: eg: Y	Total											
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)=	(XII)	(XIII)	(XIV)	(XV)					
1	Institutions (Domestic)																					
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(d)	Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(e)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(f)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(G)	Asset Reconstruction Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(h)	Sovereign Wealth Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(I)	NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(J)	Other Financial Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(k)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Sub Total (B)(1)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
2	Institutions (Foreign)																					
(a)	Foreign Direct Investment		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(b)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(c)	Sovereign Wealth Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(d)	Foreign Portfolio Investors Category I		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(e)	Foreign Portfolio Investors Category II		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(f)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(g)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
3	Central Government/ State Government(s)																					
(a)	Central Government / President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(b)	State Government / Governor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(c)	Shareholding by Companies or Bodies Corporate where Central/ State Government is a promoter		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Sub Total (B)(3)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
4	Non-Institutions																					
(a)	Associate companies / Subsidiaries		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(b)	Directors and their relatives (excluding Independent Directors and nominee Directors)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(c)	Key Managerial Personnel		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(g)	i. Resident individual holding nominal share capital up to Rs. 2 lakhs.		2740	2360921	7800	0	2368721	47.3744	2368721	0	2368721	47.3744	0	47.3744	0	0.0000	NA	NA	2290821	0	0	0

(h)	II. Resident Individual holding nominal share capital in excess of Rs. 2 lakhs,		33	1219648	94100	0	1313748	26.2750	1313748	0	1313748	26.2750	0	26.2750	0	0.0000	NA	NA	1094648	0	0	0
	Dharmesh Maldevbhai Godhanla			100000	0	0	100000	2.0000	100000	0	100000	2.0000	0	2.0000	0	0.0000	NA	NA	0			
	Jyotika Sanjay Kumar			0	94100	0	94100	1.8820	94100	0	94100	1.8820	0	1.8820	0	0.0000	NA	NA	0			
	Kirti Kantilal Mehta	AKSPM3939N		59228	0	0	59228	1.1846	59228	0	59228	1.1846	0	1.1846	0	0.0000	NA	NA	59228			
	M Rupa Prasad Reddy	ALXPM8013D		68454	0	0	68454	1.3691	68454	0	68454	1.3691	0	1.3691	0	0.0000	NA	NA	68454			
	Mansoorali Pyarali Hamid,	AAAPH1155P		58874	0	0	58874	1.1775	58874	0	58874	1.1775	0	1.1775	0	0.0000	NA	NA	58874			
	Minaxiben P. Bhagatwala	DLPB8528D		51601	0	0	51601	1.0320	51601	0	51601	1.0320	0	1.0320	0	0.0000	NA	NA	51601			
	Rakesh Jayantilal Shah	ACWPJ6295C		86099	0	0	86099	1.7220	86099	0	86099	1.7220	0	1.7220	0	0.0000	NA	NA	86099			
(i)	Non Resident Indians (NRIs)		10	79104	0	0	79104	1.5821	79104	0	79104	1.5821	0	1.5821	0	0.0000	NA	NA	79104	0	0	0
	Tomley Jose	AHMPJ6786R	1	55031	0	0	55031	1.1006	55031	0	55031	1.1006	0	1.1006	0	0.0000	NA	NA	55031			
(j)	Foreign Nationals		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(k)	Foreign Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(l)	Bodies Corporate		30	452447	0	0	452447	9.0489	452447	0	452447	9.0489	0	9.0489	0	0.0000	NA	NA	452447	0	0	0
	Dadima Capital (P) Ltd	AABCD2140E	1	109162	0	0	109162	2.1832	109162	0	109162	2.1832	0	2.1832	0	0.0000	NA	NA	109162			
	Aurkit Capital Advisors Limited	AACCS5672B	1	100000	0	0	100000	2.0000	100000	0	100000	2.0000	0	2.0000	0	0.0000	NA	NA	100000			
	SJ Infotech Private Limited	AAMCS7606P	1	95395	0	0	95395	1.9057	95395	0	95395	1.9057	0	1.9057	0	0.0000	NA	NA	95395			
	Sharda Commodities Pvt Ltd,	AAGCS3840K	1	51878	0	0	51878	1.0376	51878	0	51878	1.0376	0	1.0376	0	0.0000	NA	NA	51878			
(m)	Any Other (Specify)		75	427634	0	0	427634	8.5527	427634	0	427634	8.5527	0	8.5527	0	0.0000	NA	NA	427634	0	0	0
	Hindu Undivided Family		72	426916	0	0	426916	8.5383	426916	0	426916	8.5383	0	8.5383	0	0.0000	NA	NA	426916	0	0	0
	Premchand Madanchand	AAHPS5834L	1	291003	0	0	291003	5.8201	291003	0	291003	5.8201	0	5.8201	0	0.0000	NA	NA	291003			
	Clearing Member		3	718	0	0	718	0.0144	718	0	718	0.0144	0	0.0144	0	0.0000	NA	NA	718	0	0	0
	Sub Total (B)(4)		2888	4539754	101900	0	4641654	92.8331	4641654	0	4641654	92.8331	0	92.8331	0	0.0000	NA	NA	4344454	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(4)		2888	4539754	101900	0	4641654	92.8331	4641654	0	4641654	92.8331	0	92.8331	0	0.0000	NA	NA	4344454	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%
0		

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 2% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first.

(5) Sub-categorization of shares under column no.(XV) will be based on shareholding (no. of shares) under the following sub-categories:

(i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholder who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.

Omkar Overseas limited																	
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																	
Category & Name of the shareholders	PAN	Name of shareholder	No of fully paid equity shares held	Partly paid equity shares held	No of shares under Depository Receipt	Total shares held	Share held as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Depository Receipts	Shareholding % of the company	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demat form
								No of Voting Rights					Total No. of securities (including VV) held	Total No. of shares held (A+B+C)	Total No. of securities (including VV) held	Total No. of shares held (A+B+C)	
								Class	Class	Total							
(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)	(s)		
1 Custodian/CES Holders							0.0000					0.0000		0.0000			
2 Employee Benefit Trust/ Employee Welfare Trust under SEBI (Share based Employee Benefit and Sweat Equity) Regulations, 2017							0.0000					0.0000		0.0000			
3 Total Non-Promoter, Non Public Shareholding (C2)							0.0000					0.0000		0.0000			

Notes:
 (1) PAN would not be displayed on web site of Stock Exchanges.
 (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of share of the listed entity. Column no (3)(g) is not applicable in the above format. (3) If all the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

FOR OMKAR OVERSEAS LIMITED

RAMESH DEORA
 DIRECTOR & CEO
 (DIN: 01135440)

