

OMKAR OVERSEAS LIMITED

(CIN: L51909GJ1994PLC023680)

REGD. OFFICE:
304, Shoppers Plaza-V, Govt Servant
Co-Op Hsg Soc, Opp. Municipal Market,
C.G. Road, Navrangpura, Ahmedabad –
380 015.

Phone: (079) 2646 4153
Website: <http://www.omkaroverseasltd.com/>
Email: omkaroverseas212@gmail.com

Date: September 04, 2023

To,
Listing And Compliance Department
Bombay Stock Exchange Limited
P. J. Tower,
Dalal Street,
Fort, Mumbai- 400 001.
Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
Ref: Scrip Code: 531496

Pursuant to Regulation 30 and Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby want to inform you that the Board of Directors of the company has received the following on Monday, 4th September, 2023:

- 1) Resignation letter dated 04th September, 2023 received from M/s Sunil Poddar & Co., resigning from the office of Statutory Auditor of the Company with effect from 04th September, 2023.
- 2) Resignation letter 04th September, 2023 received from M/s. Vandan S. Shah & Associates, Chartered Accountants from the office of Internal Auditor of the company with effect from 04th September, 2023 and will not conduct the internal audit from the financial year 2023-2024.

Further, the information required under SEBI circular no. **CIR/CFD/CMD/4/2015** and **CIR/CFD/CMD1/114/2019** dated **September 09, 2025** and **October 18th, 2019** are provided in the Annexure-A to the resignation letter of the Statutory Auditor and in Annexure-1 to this letter.

Kindly take the same into your records.

FOR, OMKAR OVERSEAS LIMITED

BHAVINKUMAR ARVINDKUMAR PATEL
COMPANY SECRETARY AND CFO
ACS: 47572

Enclosure: Annexure 1 and Resignation Letters

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Annexure 1

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Particulars	M/s Sunil Poddar & Co.	M/s. Vandan S. Shah & Associates
Reason for change viz. appointment, resignation, removal, death or otherwise	Resignation	Resignation
Date of appointment/cessation (as applicable) & term of appointment	04th September, 2023.	04th September, 2023.
Brief profile	Not Applicable	Not Applicable
Disclosure of relationships between directors	Not Applicable	Not Applicable



Sunil Poddar & Co.

Chartered Accountants

To,
The Board of Directors
M/s. Omkar Overseas Limited
304, Shoppers Plaza-V,
Govt Servant co-op Hsg soc,
Opp. Municipal Market, C. G. road,
Navrangpura, Ahmedabad 380009. Gujarat

Date: September 4, 2023

Subject: Resignation as Statutory Auditor of M/s. Omkar Overseas Limited

Dear Sir,

We are writing to inform you of our unwillingness to continue as statutory auditor of your company with immediate effect and we are tendering herewith our resignation as Statutory Auditor of the Company due to pre-occupation of work elsewhere.

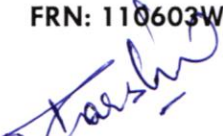
We understand the importance of continuity in the audit process, and we are committed to facilitating a smooth transition. To this end, we are willing to cooperate fully with the incoming auditor, providing them with all necessary documentation and information to ensure a seamless handover.

Please consider this letter as formal notice of our intent to discontinue audit services for Omkar Overseas Limited. We recommend that you engage a new audit firm to take over the audit in the ensuing Annual General Meeting of the Company to avoid any disruption in your financial reporting process.

We herewith confirm that there are no dues pending as payable to us from your company as on date and convey our no objection for appointment of any other chartered accountant as auditor of the Company.

Thank you for your understanding and cooperation in this matter.

For, M/s. Sunil Poddar & Co
Chartered Accountants
FRN: 110603W


(HARSHIL LOHIA)
PARTNER
M. NO. 192753





Annexure A

Information as required by SEBI Circular no. CIR/CFD/CMD1/114/2019 dated October 18th, 2019

1. **Name of the Listed Entity:** Omkar Overseas Limited

2. **Details of the statutory auditor:**
 - a. **Name:** M/s Sunil Poddar & Co.
 - b. **Address:** 1301, Addor Aspire, Nr. Jahanvee Restaurant, Panjarapole University Road, Ambawadi, Ahmedabad - 380 015
 - c. **Phone number:** 079-48977222-23
 - d. **Email:** info@sunilpoddarca.com

3. **Details of association with the listed entity:**
 - a. **Date on which the statutory auditor was appointed:** 30/09/2022
 - b. **Date on which the term of the statutory auditor was scheduled to expire:** Conclusion of 31st Annual General Meeting of the company
 - c. **Prior to resignation, the latest audit report/limited review report submitted by the auditor and date of its submission:** Limited Review Report for Quarter ended on 30th June, 2023.

4. **Detailed reasons for resignation:**

We are tendering our resignation as Statutory Auditor of the Company due to pre-occupation of work elsewhere.

5. **In case of any concerns, efforts made by the auditor prior to resignation (including approaching the Audit Committee/Board of Directors along with the date of communication made to the Audit Committee/Board of Directors):** Not Applicable

6. **In case the information requested by the auditor was not provided:** Not applicable FOR, OMKAR OVERSEAS LIMITED

7. **In case the information requested by the auditor was not provided:** Not applicable



Declaration:

1. I/ We hereby confirm that the information given in this letter and its attachments is correct and complete.
2. I/We hereby confirm that there is no other material reason other than those provided above for my resignation/ resignation of my firm.

**For, M/s Sunil Poddar & Co.,
Chartered Accountants
FRN: 110603W**



**HARSHIL LOHIA
PARTNER
M.NO.: 192753**



Vandan .S. Shah & Associates

Chartered Accountants

(M) : +91 9601700500

E-mail : cavandanshah@gmail.com

To,

The Board of Directors

M/s. OMKAR OVERSEAS LIMITED

304, SHOPPERS PLAZA-V, GOVT SERVANT CO-OP HSG SOC,
OPP. MUNICIPAL MARKET, C.G. ROAD, NAVRANGPURA,
AHMEDABAD, GUJARAT - 380009.

Date: September 4, 2023

Subject: Resignation as Internal Auditor of M/s. OMKAR OVERSEAS LIMITED

Dear Sir,

We are writing to inform you of our unwillingness to continue as internal auditor of your company w.e.f. 2023-2024 and are tendering herewith our resignation as Internal Auditor of the Company due to pre-occupation of work elsewhere.

We understand the importance of continuity in the audit process, and we are committed to facilitating a smooth transition. To this end, we are willing to cooperate fully with the incoming auditor, providing them with all necessary documentation and information to ensure a seamless handover.

Please consider this letter as formal notice of our intent to discontinue internal audit services for **OMKAR OVERSEAS LIMITED**. We recommend that you engage a new audit firm to take over the internal audit of the Company at earliest to avoid any disruption.

We herewith confirm that there are no dues pending as payable to us from your company as on date and convey our no objection for appointment of any other as internal auditor of the Company.

Thank you for your understanding and cooperation in this matter.

For, M/s. **VANDAN S. SHAH & ASSOCIATES,**

Chartered Accountants

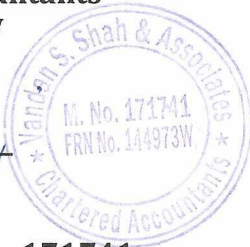
FRN: 0144973W

VANDAN SHAH

Proprietor

Membership No.: 171741

Date: September 04, 2023



Address : 304, Shoppers Plaza V, Opp. Municipal Market, C. G. Road, Navrangpura, Ahmedabad - 380009.