

# OMKAR OVERSEAS LIMITED

(CIN: L51909GJ1994PLC023680)

REGD. OFFICE:  
304, Shoppers Plaza-V, Govt Servant  
Co-Op Hsg Soc, Opp. Municipal Market,  
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380009 Gujarat

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Date: February 21<sup>st</sup>, 2025

To,  
Department of Corporate Services  
**Bombay Stock Exchange Limited**  
25<sup>th</sup> Floor, P. J. Tower,  
Dalal Street,  
Fort, Mumbai- 400 001.

Dear Sir/Madam,

**Sub: Intimation of Board Meeting in accordance with Regulation 29 of the SEBI  
(Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Scrip Code: 531496**

Pursuant to Regulation 29 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 this is to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on **Wednesday, February 26<sup>th</sup>, 2025** at the Registered Office of the Company inter alia to consider and approve:

1. To consider the scheme of arrangement in the nature of reorganization of Capital of the Company under Section 230 read with Section 66 of and other applicable provisions of the Companies Act, 2013 as amended.
2. The Fundraising for the Company via Preferential Issue through issuance of fresh equity shares of the company and related matters thereto;
3. Any other Business with the permission of the Chair.

You are requested to kindly take the same on record and do the needful.

Thanking you,

**For, OMKAR OVERSEAS LIMITED**

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**BHAVINKUMAR ARVINDKUMAR PATEL**  
**COMPANY SECRETARY & CFO**  
**ACS: 47572**